

**YOUNG PARTNERS, L.P.**

	CPP Disbursement Date 05/29/2009	RSSD (Holding Company) 3299207	Number of Insured Depository Institutions 1		
Selected balance and off-balance sheet items	2010 \$ millions	2011 \$ millions	%chg from prev		
Assets	\$996	\$867	-13.0%		
Loans	\$511	\$465	-9.0%		
Construction & development	\$85	\$48	-43.6%		
Closed-end 1-4 family residential	\$90	\$70	-22.2%		
Home equity	\$12	\$12	-1.3%		
Credit card	\$0	\$0			
Other consumer	\$4	\$3	-19.6%		
Commercial & Industrial	\$71	\$105	47.2%		
Commercial real estate	\$209	\$193	-7.4%		
Unused commitments	\$63	\$92	46.5%		
Securitization outstanding principal	\$0	\$0			
Mortgage-backed securities (GSE and private issue)	\$344	\$272	-20.7%		
Asset-backed securities	\$0	\$0			
Other securities	\$28	\$13	-53.4%		
Cash & balances due	\$23	\$30	30.7%		
Residential mortgage originations					
Closed-end mortgage originated for sale (quarter)	\$6	\$1	-78.7%		
Open-end HELOC originated for sale (quarter)	\$0	\$0			
Closed-end mortgage originations sold (quarter)	\$6	\$2	-58.8%		
Open-end HELOC originations sold (quarter)	\$0	\$0			
Liabilities	\$907	\$778	-14.2%		
Deposits	\$853	\$710	-16.8%		
Total other borrowings	\$50	\$66	31.0%		
FHLB advances	\$15	\$49	224.0%		
Equity					
Equity capital at quarter end	\$89	\$89	0.0%		
Stock sales and transactions with parent holding company (cumulative through calendar year)	\$8	\$0	NA		
Performance Ratios					
Tier 1 leverage ratio	7.4%	8.0%	--		
Tier 1 risk based capital ratio	12.0%	13.0%	--		
Total risk based capital ratio	13.3%	14.3%	--		
Return on equity <sup>1</sup>	-16.6%	-5.5%	--		
Return on assets <sup>1</sup>	-1.5%	-0.5%	--		
Net interest margin <sup>1</sup>	2.8%	2.6%	--		
Coverage ratio {(ALL+Alloc transfer risk)/Noncurrent loans}}	64.5%	26.6%	--		
Loss provision to net charge-offs (qtr)	56.6%	4.3%	--		
Net charge-offs to average loans and leases <sup>1</sup>	6.3%	6.6%	--		
<sup>1</sup> Quarterly, annualized.					
	Noncurrent Loans		Gross Charge-Offs		
Asset Quality (% of Total Loan Type)	2010	2011	2010	2011	
Construction & development	4.6%	43.9%	2.3%	15.0%	--
Closed-end 1-4 family residential	3.6%	3.2%	0.1%	0.0%	--
Home equity	0.6%	0.7%	0.3%	0.0%	--
Credit card	0.0%	0.0%	0.0%	0.0%	--
Other consumer	0.2%	19.7%	3.1%	4.3%	--
Commercial & Industrial	3.1%	0.2%	3.1%	0.0%	--
Commercial real estate	9.0%	4.8%	1.8%	0.0%	--
Total loans	5.5%	7.2%	1.6%	1.7%	--